

**ST. PATRICK'S PARISH SCHOOL**  
**2009/10 CONFIDENTIAL FINANCIAL AID REPORT**  
**INSTRUCTIONS**

**INTRODUCTION**

The Confidential Financial Aid Report is designed and provided to help families apply for financial assistance for their children who are attending St. Patrick's Parish School. This form is completed by the parent(s). This form will cover all children in the family attending St. Patrick's.

**INSTRUCTIONS**

**-General:** This form should be completed by the parent(s) of the child or children attending St. Patrick's School. If the parents are divorced or separated, then each parents must complete a Financial Aid package.

**-When entering financial data, omit cents. Use dollar amounts only.**

**-Use data from your 2008 income tax return and 2008 W2s. You may be asked to verify the data you submit.**

**Answer all questions.** If the information requested is not applicable, then enter "none" or N/A. **DO NOT LEAVE ITEMS BLANK.**

**SECTION C: INCOME AND ASSET INFORMATION**

**Item 6:** Enter the total number of exemptions claimed on your **2008 IRS 1040**, or 1040A. If you have not paid income tax for 2008 due to insufficient income to report (or due to unemployment), include a letter from your case worker at Department of Health and Social Services with the amount you are receiving as public assistance or other relevant documents.

**Item 7b:** (a) Enter current gross salary earned by father, stepfather or male guardian.

(b) Enter Gross Salary earned by mother, stepmother or female guardian.

(c) Enter adjusted gross income as reported on 2008 IRS 1040 or 1040 EZ.

**Item 8:** Enter cost of medical and dental expenses for 2008. Attach a copy of your 2008 IRS 1040, Schedule A.

**Item 9:** If you reported casualty and/or theft losses on your IRS Schedule A, attach a copy.

**Item 10:** In the appropriate columns, enter total non-taxable amount received in 2008 for each category for entire family.

**Item 13:** Enter the present market value of investments and other real estate and enter the unpaid mortgage or debt. DO NOT include your home in this item. Attach copies of appropriate IRS Schedules (B, C, D, E and/or F).

**SECTION D: FAMILY INFORMATION**

**Item 16:** Enter in appropriate boxes the number of children who will be attending tuition-charging schools in the 2009/10 school year, and the tuition amount that is your responsibility (after financial aid is granted by school/college) - estimate if necessary. Do not include room and board expenses.

**SECTION A: PARENT OR GUARDIAN INFORMATION**

**Item 1:** Enter the appropriate information for each parent or legal guardian.

**Item 3:** Please indicate parent's marital status.

**Item 4:** Enter the number of persons in the household who are dependents.

**SECTION B: STUDENT APPLICANT(S) REQUESTING AID**

**Item 5:** List each dependent child for whom you are requesting tuition assistance, the amount of aid you are requesting for each child, and their upcoming enrolled grade in school next fall.

\*\*\*\*\*

**√ Check-off List**

- \_\_\_\_\_ Copy of complete 2007 and 2008 Federal Income Tax Form 1040 and applicable business income tax returns.
- \_\_\_\_\_ Completed Financial Aid Application.
- \_\_\_\_\_ A copy of 2008 W-2 forms
- \_\_\_\_\_ A copy of the current tax assessed value of all real estate owned
- \_\_\_\_\_ Answer all questions; leave no items blank.
- \_\_\_\_\_ The Application Form must be appropriately signed under Section E on the fourth page.
- \_\_\_\_\_ Application for Free and Reduced Lunch Meals

## CHECK OFF LIST

\_\_\_\_\_ Signed copy of complete 2007 and 2008 Federal Income Tax Form 1040 and applicable business income tax returns.

\_\_\_\_\_ Completed Financial Aid Application.

\_\_\_\_\_ A copy of 2008 W2 forms.

\_\_\_\_\_ Copy of the current tax assessed value of all real estate owned.

\_\_\_\_\_ Answer all questions; leave no items blank.

\_\_\_\_\_ The Application Form must be appropriately signed under Section E on the fourth page.

\_\_\_\_\_ Application for Free and Reduced Lunch Meals.